
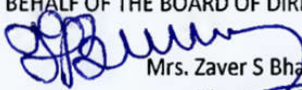


Caprolactam Chemicals Limited
CIN No. L24110MH1988PLC049683
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2022

PART I							(Rs. In Lacs)
	PARTICULARS	Quarter Ended			6Months Ended		Year Ended
		(Unaudited)			(Unaudited)		(Audited)
		30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	31-03-2022
1	Revenue From Operation						
	Revenue from Operations	250.53	274.65	37.53	525.18	128.50	206.88
	Other Income	0.98	0.90	22.10	1.88	22.20	40.56
	Total Income	251.52	275.55	59.63	527.07	150.70	247.44
2	Expenses						
(a)	Cost of materials consumed	12.21	17.61	16.37	29.82	25.40	55.43
(b)	Purchase of stock - I trade	-	-	13.01	-	13.01	-
(c)	Change in inventories of Finished goods, work-in-progress and stock-intrade	-	2.13	(48.52)	2.13	(48.52)	(2.13)
(C)	Employee benefits expenses	6.83	8.84	4.83	15.67	10.99	25.44
(d)	Finance Costs	14.15	12.76	7.52	26.92	13.73	27.64
(e)	Depreciation, depletion and amortisation expenses	21.79	21.78	24.72	43.57	47.41	103.47
(f)	Other expenses	104.15	86.50	81.24	190.65	147.60	184.99
	Total other expenses						
	Total expenses	159.13	149.62	99.17	308.77	209.62	394.84
3	Profit / (Loss) before exceptional items and tax	92.38	125.93	(39.54)	218.30	(58.92)	(147.40)
4	Exceptional items	-	-	-	-	-	-
5	Profit before tax	92.38	125.93	(39.54)	218.30	(58.92)	(147.40)
6	Tax expense						
	Current tax	23.29	31.68	-	54.97	-	-
	Deferred tax	(0.09)	(1.14)	(5.24)	(1.24)	(10.16)	(19.19)
	Total tax expenses	23.19	30.54	(5.24)	53.73	(10.16)	(19.19)
7	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	-	-	-	-	-	-
8	Net Profit Loss for the period from continuing operations	69.19	95.38	(34.29)	164.56	(48.76)	(128.21)
9	Profit (loss) from discontinued operations before tax	-	-	-	-	-	-
10	Tax expense of discontinued operations	-	-	-	-	-	-
11	Net profit (loss) from discontinued operation after tax	-	-	-	-	-	-
12	Share of profit (loss) of associates and joint ventures accounted for using equity method	-	-	-	-	-	-
13	Total profit (loss) for period	69.19	95.38	(34.29)	164.56	(48.76)	(128.21)
14	Other comprehensive income net of taxes	-	-	-	-	-	-
15	Total Comprehensive Income for the period	69.19	95.38	(34.29)	164.56	(48.76)	(128.21)
16	Total profit or loss, attributable to	-	-	-	-	-	-
17	Profit or loss, attributable to owners of parent	-	-	-	-	-	-
18	Total profit or loss, attributable to non-controlling interests	-	-	-	-	-	-
19	Total Comprehensive income for the period attributable to	-	-	-	-	-	-
20	Comprehensive income for the period attributable to owners of parent	-	-	-	-	-	-
21	Total comprehensive income for the period attributable to owners of parent non-controlling interests	-	-	-	-	-	-
22	Details of equity share capital						
	Paid-up equity share capital	460.00	460.00	460.00	460.00	460.00	460.00
	Face value of equity share capital	10.00	10.00	10.00	10.00	10.00	10.00
23	Details of debt securities						
24	Reserves excluding revaluation reserve						
25	Earnings per share						
26	Earnings per equity share for continuing operations						
	Basic earnings (loss) per share from continuing operations	1.50	2.07	(0.75)	3.58	(1.06)	(2.79)
	Diluted earnings (loss) per share from continuing operations	1.50	2.07	(0.75)	3.58	(1.06)	(2.79)



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27	Earnings per equity share for discontinued operations							
	Basic earnings (loss) per share from discontinued operations	-	-	-	-	-	-	
	Diluted earnings (loss) per share from discontinued operations	-	-	-	-	-	-	
28	Earnings per equity share							
	Basic earnings (loss) per share from continuing and discontinued operations	1.50	2.07	(0.75)	3.58	(1.06)	(2.79)	
	Diluted earnings (loss) per share from continuing and discontinued operations	1.50	2.07	(0.75)	3.58	(1.06)	(2.79)	
29	Debt equity ratio							
30	Debt service coverage ratio							
31	Interest service coverage ratio							
27	Disclosure of notes on finance results							
	1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th November, 2022 and have been subjected to limited review by the Auditors.							
	2) The format of unaudited quarterly results as prescribed by SEBI's Circular CIR/CFD/CMD/15/2015 dated 30th November 2015 has been modified to comply with the requirements of SEBI Circular dated 5th July 2016, Ind AS and Schedule III to the Companies Act, 2013.							
	3) As the Company's business activity falls within single significant business segment, viz. "Manufacturing" no separate segment information is enclosed.							
	4) There is no investors complain pending with the company.							
	5) Previous year figures have been regrouped wherever necessary.							
	Place: Mahad						FOR AND BEHALF OF THE BOARD OF DIRECTORS  Mrs. Zaver S Bhanushali Managing Director	
	Date: 14/11/2022							


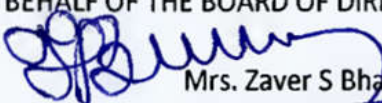
CAPROLACTAM CHEMICALS LIMITED
CIN No. L24110MH1988PLC049683

(Amount in lakhs)

Standalone Statement of Assets and Liabilities		Period ended As at	Period ended As at
Particulars		30-Sep-22 Unaudited	31.03.2022 Audited
ASSETS			
1	Non-current assets		
	Property, plant and equipment	4,81,99,417	5,81,63,000
	Capital work-in-progress	5,07,59,913	-
	Investment properties	-	-
	Other intangible assets	-	-
	Lease hold land	-	-
	Investments in Subsidiaries and Joint venture	-	-
	Investments accounted for using the equity method	-	-
	Financial assets	-	-
	i. Investments	-	-
	ii. Loans	-	-
	iii. Other Financial Assets	13,04,854	15,24,000
	Deferred tax assets	-	-
	Total non-current assets	10,02,64,184	5,96,87,000
2	Current assets		
	Inventories	8,04,131	59,26,000
	Current financial assets	8,04,131	59,26,000
	Current investments	-	-
	Trade receivables	59,91,587	19,59,000
	Cash and cash equivalents	40,29,851	15,32,000
	Bank balance other than cash and cash equivalents	-	-
	loans, current	-	-
	Other current financial assets	-	19,23,000
	Total Current financial assets	1,00,21,438	54,14,000
	Current tax assets (net)	-	-
	Other current assets	50,21,429	38,90,000
	Total current assets	50,21,429	38,90,000
	Total assets	11,61,11,182	7,49,17,000
EQUITY AND LIABILITIES			
1	Equity		
	Equity attributable to owners of parent		
	Equity share capital	4,60,00,000	4,60,00,000
	Other equity	(15,63,415)	(1,00,74,000)
	Total equity attributable to owners of parent	4,44,36,585	3,59,26,000
	Non controlling interest	-	-
	Total equity	4,44,36,585	3,59,26,000
2	Liabilities		
	Non-current liabilities		
	Non-current financial liabilities		-



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Borrowings, non-current	2,88,20,540	27,13,000
Trade paybles, non-current		
Other non-current financial liabilities		
Total non-current financial liabilities	-	-
Provisions, non-current		-
Deferred tax liabilities (net)	(16,226)	10,10,000
Total non-current liabilities	2,88,04,314	37,23,000
Current liabilities		
Current financial liabilities		
Borrowings, current	3,21,35,000	2,87,00,000
Trade paybles, current	31,91,758	63,71,000
Other current financial liabilities	20,46,829	1,97,000
Total current financial liabilities	3,73,73,588	3,52,68,000
Other current liabilities		-
Provisions, current	54,96,696	-
Current tax liabilities (net)		
Total current liabilities	4,28,70,284	3,52,68,000
Total liabilities	7,16,74,598	3,89,91,000
Total equity and liabilities	11,61,11,182	7,49,17,000
Disclosure of notes on assets and liabilities		
1. The results of the quarter ended 30 September, 2022 were reviewed by the Audit Committee and		
2. Previous Year Figures have been regrouped wherever necessary.		
Place: Mahad		FOR AND BEHALF OF THE BOARD OF DIRECTORS  Mrs. Zaver S Bhanushali Managing Director
Date: 14/11/2022		

CAPROLACTAM CHEMICALS LIMITED
CIN No. L24110MH1988PLC049683
Cash Flow Statement for the period ended 30.09.2022

	(Rs. In Lacs)	
Particulars	30 September 2022	30 September 2021
CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before tax as per Statement of Profit and Loss	218.30	(58.92)
Adjustment for:		
Depreciation/ Amortisation	43.57	47.41
Profit on sale of Motor Car	-	-
Interest Expenses	26.92	13.73
Interest Income	(0.85)	(0.36)
Operating Profit before Working Capital Changes	287.93	1.86
Adjusted for :		
(Increase)/Decrease in non-current financial assets	-	-
(Increase)/Decrease in Inventories	4.18	(48.52)
(Increase)/Decrease in Trade Receivables	(56.64)	27.46
(Increase)/Decrease in Other Current Financial Assets	43.29	(10.68)
(Increase)/Decrease in Other Current Assets	(1.96)	(5.31)
Increase/(Decrease) in Trade Payables	(17.88)	23.70
Increase/(Decrease) in Current Financial Liabilities	20.47	(1.97)
Increase/(Decrease) in Employee benefit obligation & other liabilities	(327.37)	(9.18)
Adjustment for provisions, current		-
Adjustment for provisions, non-current		-
Cash Generated from Operations	(47.98)	(18.71)
Taxes refund / (paid) - (net)	(23.15)	(2.66)
Net Cash from/(used in) Operating Activities (A)	(71.13)	(16.05)
CASH FLOW FROM INVESTING ACTIVITIES:		
Purchase of Fixed Assets	(111.46)	(79.30)
Sale of Fixed Assets	-	-
Loans & Advances	-	-
Other Non Current Financial Assets	-	-
Non Current Investments	-	-
Current Investments	-	-
Interest Received	0.85	0.36
Net Cash from Investing Activities (B)	(110.61)	(78.94)
CASH FLOW FROM FINANCING ACTIVITIES:		
Long term borrowings	-	-
Short Term Borrowings	234.22	72.00
Inter Corporate Deposit	-	-
Increase in capital	-	-
Interest Paid	(26.92)	(13.73)
Net Cash from Financing Activities (C)	207.30	58.27
Net cash and cash equivalents (A + B + C)	25.57	(36.72)
Cash and cash equivalents at beginning of the period	14.73	52.04
Cash and cash equivalents at end of the period	40.30	15.32

Notes:-

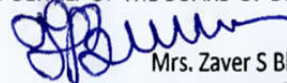
1. Cash flow statement has been prepared under Indirect method as set out in Ind AS 7 as per the Companies (Indian Accounting Standards) Rule 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rule, 2016.
2. Previous years figures have been restated and regrouped wherever necessary.
3. Figures in bracket indicates cash outflow .

Date:- 14.11.2022

Place :- Mahad



FOR AND BEHALF OF THE BOARD OF DIRECTORS


Mrs. Zaver S Bhanushali
 Managing Director