

30th May, 2018

The Deputy Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street, Fort,
Mumbai – 400001.

Scrip Code: 507486 (BSE)

Dear Sir,

Subject: Audited Financial Results for the quarter and year ended 31st March, 2018

This is to inform you that a meeting of the Board of Directors of our Company was held today, 30th May, 2018 at the registered office of the Company which approved and took on record the Audited Financial Results for the quarter and year ended 31st March, 2018. In order to comply with the Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015, we are enclosing with this letter, Audited Financial Results for the quarter and year ended 31st March, 2018 along with the Auditor's Report as issued by the Statutory Auditor. Further also find enclosed a Declaration to the effect that Auditor's Report on Annual Audited Financial Results of the Company is with unmodified opinion.

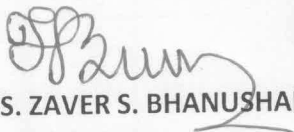
Kindly take the same on your record and oblige.

This is for the information of members.

Thanking you,

Yours Faithfully,

For CAPROLACTAM CHEMICALS LIMITED



MRS. ZAVER S. BHANUSHALI

DIN: 00663374

MANAGING DIRECTOR

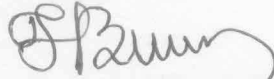
DECLARATION

[Pursuant to Regulation 33 (3) (d) of SEBI (Listing Obligations & Disclosures Requirements) Regulation, 2015]

It is hereby declared and confirmed that Auditor's Report on Annual Audited Financials Result of the Company is with unmodified opinion.

This declaration is furnished pursuant to the IInd proviso to clause (d) of Sub-regulation (3) of Regulation 33 of SEBI (Listing Obligation & Disclosures Requirement) Regulation, 2015 as notified on 25th May 2016.

For CAPROLACTAM CHEMICALS LIMITED



MRS. ZAVER S. BHANUSHALI

DIN : 00663374

MANAGING DIRECTOR

CAPROLACTAM CHEMICALS LIMITED
B-31, MIDC, Mahad, Dist-Raigad,
Maharashtra-402301

Caprolactam Chemicals Limited
CIN No. L24110MH1988PLC049683

AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST MARCH, 2018

PART I		(Rs. In Lacs)				
		Quarter Ended			Year Ended	
		(Unaudited)		Audited	(Audited)	
		31-03-2018	31-12-2017	31-03-2017	31-03-2018	31/03/2017
1	Revenue From Operation					
	Revenue from Operations	136.165	81.609	52.722	406.999	324.262
	Other Income	6.408	0.000	2.992	7.011	0.988
	Total Income	142.573	81.609	55.715	414.010	325.250
2	Expenses					
(a)	Cost of materials consumed	29.893	3.568	-17.282	49.132	-19.367
(b)	Change in inventories of Finished goods, work-in-progress and stock-intrade	-12.083	0.000	0.000	-12.083	0.000
(c)	Employee benefits expenses	4.298	6.319	3.873	17.908	15.957
(d)	Finance Costs	5.603	4.753	3.377	18.903	12.767
(e)	Depreciation, depletion and amortisation expenses	18.282	13.353	11.746	57.151	47.071
(f)	Other expenses					
	(1) Other expenses	30.899	20.473	3.035	119.045	158.208
	(2) Fuel expenses	0.000	0.000	36.216	0.000	122.643
	(3) Electricity expenses	25.550	16.127	0.000	66.939	0.000
	(4) Labour Charges	12.333	21.358	0.000	76.650	0.000
	(5) Spar Tools	0.000	2.761	0.000	0.000	0.000
	Total other expenses	68.782	60.719	39.251	262.634	280.851
	Total expenses	114.775	88.697	40.965	393.645	336.780
3	Profit / (Loss) before exceptional items and tax	27.798	-7.088	14.739	20.365	-11.530
4	Exceptional items	-0.142	0.000	0.000	-0.142	0.000
5	Profit before tax	27.656	-7.088	14.739	20.223	-11.530
7	Tax expense					
8	Current tax	-4.000	0.000	0.000	-4.000	0.000
9	Defered tax	0.966	0.000	0.000	0.966	0.000
10	Total tax expenses	-3.034	0.000	0.000	-3.034	0.000
9	Net Profit Loss for the period from continung operations	24.622	-7.088	14.739	17.189	-11.530
10	Profit Loss from discontinued operations before tax	0.000	0.000	0.000	0.000	0.000
11	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement					
14	Net Profit Loss for the period from continuing operations	24.622	-7.088	14.739	17.189	-11.530
15	Profit (loss) from discontinued operations before tax					
16	Tax expense of discontinued operations					
17	Net Profit Loss from discontinued operations after tax	0.000	0.000	0.000	0.000	0.000
19	Share of profit (loss) of associates and joint ventures accounted for using equity method					



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21	Net Profit (loss) for the period	24.622	-7.088	14.739	17.189	-11.530
22	Add: Other Comprehensive Income (Loss)					
	Items that will not be reclassified to Profit or Loss					
	(a) Remeasurements of the defined benefit liabilities / asset	0.000	0.000	0.00	0.000	0.000
	(b) Equity instruments through other comprehensive income	0.000	0.000	0.000	0.000	0.000
	Income tax relating to items that will not be reclassified to Profit or Loss	0.000	0.000	0.000	0.000	0.000
	Other Comprehensive Income /(Loss) Total	0.000	0.000	0.000	0.000	0.000
23	Total Comprehensive Income	24.622	-7.088	14.739	17.189	-11.530
26	Details of equity share capital					
	Paid-up Equity share Capital (face value Rs. 10/- per share)	459.030	459.030	459.030	459.030	459.030
	Face Value of equity share capital	10.000	10.000	10.000	10.000	10.000
27	Details of debt securities					
	Paid up debt capital	0.000	0.000	0.000	0.000	0.000
	Face Value of debt securities	0.000	0.000	0.000	0.000	0.000
28	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.000	0.000	0.000	0.000	0.000
29	Debenture redemption reserve	0.000	0.000	0.000	0.000	0.000
30	Earnings per Share					
i	Earnings per equity share for continuing operations					
	Basic earnings (loss) per share from continuing operations					
	Diluted earnings (loss) per share from continuing operations					
ii	Earnings per equity share for discontinued operations					
	Basic earnings (loss) per share from discontinued operations					
	Diluted earnings (loss) per share from discontinued operations					
iii	Earnings per equity Share					
	Basic earning (loss) per share from continuing and discontinued operations	0.536	-0.154	0.321	0.374	-0.251
	Diluted earnings (loss) per share from continuing and discontinued operations	0.536	-0.154	0.321	0.374	-0.251
24	Debt equity ratio	0.000	0.000	0.000	0.000	0.000
25	Debt service coverage ratio	0.000	0.000	0.000	0.000	0.000
26	Interest service coverage ratio	0.000	0.000	0.000	0.000	0.000
27	Disclosure of notes on finance results					
	1. The results of the quarter ended 31st March, 2018 & year ended 31st March, 2018 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30 May, 2018					
	2) The Company has adopted the Indian Accounting Standards (Ind AS) from 1st April 2017 and these financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rule, 2015 ("Ins AS") prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.					



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3) The format of unaudited quarterly results as prescribed by SEBI's Circular CIR/CFD/CMD/15/2015 dated 30th November 2015 has been modified to comply with the requirements of SEBI Circular dated 5th July 2016, Ind AS and Schedule III to the Companies Act, 2013.

4) Based on SEBI Circular, the Company has restated the results for the previous period ended 31st March, 2017 as per Ind AS. The financial results for the quarter/ year ended 31st March, 2017 restated under Ind AS have not been subjected to limited review by Statutory Auditors, however the management has exercised necessary due diligence to ensure that the financial results provide a true and fair view of the affairs of the Company. Consequent to transition to Ind AS, the reconciliation of net profit is provided as below for the previous period, in accordance with the requirement of Paragraph 32 of Ind AS 101- First time adoption of Ind AS.

Rs. in Lakhs		
Particulars	Quarter ended	Year Ended
	31-03-2017	31/03/2017
Profit as per IGAAP reported Earlier	14.739	-11.530
Add: Ind AS adjustment during the period	0	0
Impact of valuation of employee benefit	0	0
Impact of fixed dividend on preference capital accounted as Interest cost	0	0
Net Profit after tax under Ind AS	14.739	-11.530
Other Comprehensive Income (net of Tax)	0	0
Total Comprehensive Income	14.739	-11.530

Equity Reconciliation	Year ended	Year Ended
	31-03-2017	31-03-2016
Reserves as per IGAAP	-272.867	-261.337
a) Ind AS adjustments that lead to increase in equity		
Fair value of Equity Investments		
b) Ind AS adjustments that lead to decrease in equity		
Impact of fixed dividend on preference capital		
Reserves (Other Equity) as per Ind AS	-272.867	-261.337

5) As the Company's business activity falls within a single significant business segment, viz. "Manufacturing" no separate segment information is enclosed.

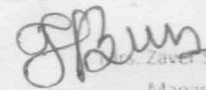
6) There is no investors complain pending with the company.

7) Previous Year Figures have been regrouped wherever necessary.

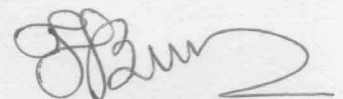
Place: Mahad

Date: 30/05/2018

FOR AND BEHALF OF THE BOARD OF DIRECTORS


Zaver's Bhaushali
Managing Director





CAPROLACTAM CHEMICALS LIMITED
B-31, MIDC, Mahad, Dist- Raigad,
Maharashtra-402301

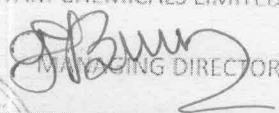
CAPROLACTAM CHEMICALS LIMITED

(Amount in Rs. in lacs)

Standalone Statement of Assets and Liabilities		Period ended As at	Period ended As at
Particulars		31/03/2018	31/03/2017
		Audited	Audited
ASSETS			
1 Non-current assets			
Property, plant and equipment		355.891	337.825
Capital work-in-progress			
Investment property			
Goodwill			
Other intangible assets			
Intangible assets under development			
Biological assets other than bearer plants			
Investments accounted for using equity method			
Non-current financial assets			
Non-current investments			
Tradereceivable, non-current			
Loans, non-current			
Other non-current financial assets			
Total non-current financial assets			
Deferred tax assets(net)			
Other non-current assets			
Total non-current assets		355.891	337.825
2 Current assets			
Inventories		30.267	26.942
Current financial assets			
Current investments			
Trade receivables		77.019	35.853
Cash and cash equivalents		12.903	10.901
Bank balance other than cash and cash equivalents		66.219	0.350
loans, current			
Other current financial assets		84.636	20.265
Total Current financial assets		240.778	67.369
Current tax assets (net)			
Other current assets			
Total current assets		271.044	94.311
3 Non-current assets classified as held for sale			
Regulatory deferral account debit balances and related deferred tax assets			
Total assets		626.936	432.136
EQUITY AND LIABILITIES			
1 Equity			
Equity attributable to owners of parent			
Equity share capital		459.03	459.03
Other equity		-255.6785	-272.867
Total equity attributable to owners of parent		203.3515	186.163
Non controlling interest			
Total equity		203.3515	186.163
2 Liabilities			
Non-current liabilities			
Non-current financial liabilities			

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Borrowings, non-current		
Trade payables, non-current		
Other non-current financial liabilities		
Total non-current financial liabilities		
Provisions, non-current		
Deferred tax liabilities (net)	22,552	23,518
Deferred government grants, Non-current		
Total non-current liabilities	22,552	23,518
Current liabilities		
Current financial liabilities		
Borrowings, current	189,382	137,405
Trade payables, current	84,752	82,781
Other current financial liabilities	122,648	2,019
Total current financial liabilities	396,782	222,205
Other current liabilities		
Provisions, current	0,250	0,250
Current tax liabilities (net)	4,000	
Deferred government grants, current		
Total current liabilities	401,032	222,455
3 Liabilities directly associated with assets in disposal group classified as held for sale		
Regulatory deferral account credit balances and related deferred tax liability		
Total liabilities	423,584	245,973
Total equity and liabilities	626,936	432,136
Disclosure of notes on assets and liabilities		
1. The results of the quarter ended 31st March, 2018 & year ended 31st March 2018 were		
2. Previous Year Figures have been regrouped wherever necessary.		
Place: Mahad	FOR CAROLACTAM CHEMICALS LIMITED	
Date: 30/05/2018	 MANAGING DIRECTOR	





L. J. KOTHARI
B. Com., F.C.A.

L. J. KOTHARI & CO.

CHARTERED ACCOUNTANTS

Gandhi Mansion, 3rd Floor, New Silk Bazar, Opp. Kalbadevi Head P.O.,
Mumbai - 400 002. • Tel. : 2205 5916 • Mobile : 9920424040
E-mail: ca_lalitkothari@yahoo.co.in

Auditor's Report on Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
Board of Directors of Caprolactam Chemicals Limited,

We have audited the quarterly financial results of **Caprolactam Chemicals Limited** for the quarter ended **31st March, 2018** and the year to date results for the period **1st April 2017 to 31st March 2018**, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial result have been prepared on the basis of the interim financial statement. Our responsibility is to express an opinion on these financial result based on our audit of such interim financial statement, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for interim Financial Reporting (AS25/IndAS34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued there under; as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement (s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial result. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial result. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these yearly financial results as well as the year to date result:

- (i) Are presented in accordance with the requirements of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) Give a true fair view of the net profit and other financial information for the quarter ended 31st March, 2018 as well as the year to date result of net loss for the period from 1st April, 2017 to 31st March, 2018.

For L. J. Kothari & Co.
Chartered Accountants
FRN: 105313W





Lalit Kothari
Sole Proprietor
Date: 30.05.2018
Place: Mumbai