Caprolactam Chemicals Ltd.

PLANT & REGD. OFFICE:
PLOT NO. B-31, M.I.D.C. – MAHAD, TALUKA – MAHAD, DIST. RAIGAD – 402 302. MAHARASHTRA.
09869234017
info@caprolactam.co.in
CIN No.: L24110MH1988PLC049683
www.caprolactam.co.in

13th November, 2026

The Deputy Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street, Fort,
Mumbai – 400001.

Scrip Code: 507486 (BSE)

Dear Sir,

Subject: Outcome of Board Meeting held on November 13, 2026

We hereby inform you that, in compliance with Regulation 30 read with Schedule III, Regulation 33, Regulation 42 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Board of Directors of Caprolactam Chemicals Limited ("the Company"), at their Meeting held today viz. November 13th, 2026, has inter-alia, approved the following:

Unaudited Standalone Financial Results for the quarter and half-year ended September 30th, 2026. Pursuant to Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a Statement of Unaudited Standalone Financial Results for the quarter and half- year ended September 30th, 2026 along with Limited Review Report submitted by the Statutory Auditors of the Company. The above financial results were upon recommendation of the Audit Committee approved by the Board of Directors at its meeting held on November 13th, 2026.

The meeting of the Board of Directors of the Company commenced at 4.00 p.m. and concluded at 5:00 p.m.

Kindly take the same on your record.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,

For Caprolactam Chemicals Limited

CAPROLACTAM CHEMICALS LIMITED ★ MAHAD

Zaver Shankarlal Bhanushali
Managing Director
DIN: 00663374

CAPROLACTAM CHEMICALS LIMITED

CIN : L24110MH1988PLC049683

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

PART I (Rs. In Lakhs)

	PARTICULARS	Quarter Ended (Unaudited)			Six Months Ended (Unaudited)		Year Ended (Audited)
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
1	**Revenue From Operetion**						
	Revenue from Operations	13.96	46.77	236.27	60.72	492.74	1,055.75
	Other Income	0.12	0.09	2.23	0.22	2.32	3.11
	Total Income	**14.08**	**46.86**	**238.50**	**60.94**	**495.06**	**1,058.86**
2	**Expenses**						
(a)	Cost of materials consumed	17.94	0.78	23.47	18.72	52.87	73.43
(c)	Purchase of stock-in Trade	6.36	24.42	1.44	30.78	6.37	11.30
(d)	Change in inventories of Finished goods, work-in-progress and stock-intrade	(8.57)	-	-	(8.57)	3.75	3.75
(e)	Employee benefits expenses	11.68	9.22	11.27	20.91	22.53	51.63
(f)	Finance Costs	21.15	17.76	18.74	38.91	36.99	71.91
(g)	Depreciation, depletion and amortisation expe	40.56	36.71	39.09	77.27	77.11	161.41
	Other expenses	44.61	56.85	134.16	101.45	236.56	468.87
3	**Total Expenses**	**133.73**	**145.74**	**228.17**	**279.47**	**436.18**	**842.29**
4	**Profit / (Loss) before tax (1-2)**	**(119.65)**	**(98.88)**	**10.33**	**(218.53)**	**58.88**	**216.57**
	Tax Expense						
	Current tax	-	-	(3.05)	-	9.18	37.35
	Defered tax	0.66	(0.02)	0.82	0.64	0.93	3.09
7	**Total Tax Expenses**	**0.66**	**(0.02)**	**(2.23)**	**0.64**	**10.11**	**40.44**
6	**Total Profit/(loss) After Tax (3-4)**	**(120.31)**	**(98.86)**	**12.56**	**(219.17)**	**48.77**	**176.12**
	Other Comprehensive Income (OCI)						
	a) Items That Will Not Be Reclassified To Profit or Loss		-	-			(0.83)
7	b) Items That Will Be Reclassified To Profit or Loss		-	-			-
9	**Total Comprehensive Income/(Loss) for the period (5+6)**	**(120.31)**	**(98.86)**	**12.56**	**(219.17)**	**48.77**	**175.29**
9	**Details of equity share capital**						
	Paid-up equity share capital	**460.00**	**460.00**	**460.00**	**460.00**	**460.00**	**460.00**
10	Face value of equity share capital	**10.00**	**10.00**	**10.00**	**10.00**	**10.00**	**10.00**
14	**Other Equity**	-	-	-	-	-	-
12	**Earnings per share**						
	Earnings per equity share Rs.						
	Basic	**(2.62)**	**(2.15)**	**0.27**	**(4.76)**	**1.06**	**3.83**
16	Diluted	**(2.62)**	**(2.15)**	**0.27**	**(4.76)**	**1.06**	**3.83**
	Nominal value of share	10.00	10.00	10.00	10.00	10.00	10.00

Disclosure of notes on finance results

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th November,2026 and have been subjected to limited review by the Auditors.
2. These financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
3. The Standalone results of the compnay are available on the company's website http://caprolactum.co.in/and also available on the websites of the BSE Ltd. And National Stock Exchange of India Ltd.
4. Figures for the previous quarter/ period have been regrouped/reclassified, wherever considered necessary.Figures for the previous quarter/ period have been regrouped/reclassified, wherever considered necessary.
5. The figures in Rs. Lakhs are rounded off to Two Decimals

FOR CAPROLACTAM CHEMICALS LIMITED

CAPROLACTAM CHEMICALS LIMITED MAHAD

Place: Mahad

Date: 13th November, 2026

Mrs. Zaver S Bhanushali

Managing Director

DIN- 00663374

CAPROLACTAM CHEMICALS LIMITED

Standalone Statement of Assets and Liabilities

(Amount in lakhs)

	Particulars	Period ended As at 30-Sep-26 Unaudited	Period ended As at 31-Mar-26 Audited
I	**ASSETS**		
1	**Non-current assets**		
	Property, plant and equipment	960.53	1,015.99
	Right to use of Assets	-	
	Capital work-in-progress	32.69	-
	Financial assets		
	i. Other Financial Assets	33.59	30.84
	Total non-current assets	**1,026.81**	**1,046.83**
2	**Current assets**		
	Inventories	31.81	16.26
	Financial assets		
	i. Trade receivables	607.75	621.18
	ii. Cash and cash equivalents	0.58	1.14
	Bank Balance	7.58	7.55
	Other Cuurent Assets	0.60	-
	Other current financial assets	50.36	11.00
	Total current assets	**698.68**	**657.13**
	Total assets	**1,725.49**	**1,703.96**
II	**EQUITY AND LIABILITIES**		
1	**Equity**		
	Equity share capital	460.00	460.00
	Other equity	(21.01)	198.16
	Total equity	**438.99**	**658.16**
2	**Liablities**		
	Non-current liabilities		
	Financial liabilities		
	i. Borrowings	-	-
	Deferred tax liablities (net)	10.16	9.51
	Total non-current liabilities	**10.16**	**9.51**
	Current liabilities		
	Financial liabilities		
	i. Borrowings	1,219.04	922.90
	ii. Trade payables		
	Total outstanding dues of micro enterprises and small enterprises	-	-
	Total outstanding dues of other than micro enterprises and small ent.	35.20	51.22
	Other current liabilities	(10.41)	23.92
	Provisions	32.32	21.30
	Current Tx Liabilities	0.19	16.94
	Employees Benefit obligation		
	Current Tax Liabilities		
	Total current liabilities	**1,276.34**	**1,036.28**
	Total liabilities	**1,286.50**	**1,045.80**
	Total equity and liablities	**1,725.49**	**1,703.96**

Disclosure of notes on finance results

Figures for the previous quarter/ period have been regrouped/reclassified, wherever considered necessary.Figures for the previous quarter/ period have been regrouped/reclassified, wherever considered necessary.

FOR CAPROLACTAM CHEMICALS LIMITED

CAPROLACTAM CHEMICALS LIMITED MAHAD

Place: Mahad
Date: 13th November, 2026

Mrs. Zaver S Bhanushali
Managing Director
DIN- 00663374

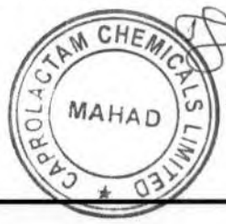
CAPROLACTAM CHEMICALS LIMITED

Cash flow statement for the year ended September 30, 2025

(Amount in Lakhs)

Particulars		As at Sept 30, 2026		As at March, 2026
A Cash flow from operating activities :				
Profit after exceptional items before tax			**(218.53)**	216.57
Adjustments for:				
Depreciation and amortization for the year		**77.27**		161.41
Interest Income		**(0.21)**		(1.00)
Profit on sale of Assets		-		(2.11)
Finance cost (interest expenses)		**38.91**		71.91
			115.97	230.21
Operating profit before working capital changes			**(102.56)**	446.78
Adjustments for:				
Decrease in Inventories	ok	**(15.55)**		24.39
Decrease in Non-Current Financial Assets	ok	**(2.75)**		0.09
Decrease/(increase) in other current assets		**(39.36)**		11.37
Increase in trade receivables	ok	**13.43**		(338.76)
Increase in trade payables	ok	**(16.02)**		7.45
Increase in current financial liabilities		**(51.67)**		20.44
Provision		**11.01**		
Increase/(Decrease) in current Employee Benefit Obligation		-		1.39
			(100.91)	(273.63)
Cash generated from operating activities			**(203.47)**	173.15
Income Tax Paid (net)		-		(8.18)
			-	(8.18)
Net cash generated from operating activities			**(203.47)**	164.97
B Cash flow from investing activities:				
Purchase of property, plant and equipment		**(54.50)**		(146.78)
Interest received		**0.21**		1.00
Sales of property, plant and equipment		-		4.43
Net cash used in investing activities			**(54.29)**	(141.36)
C Cash flow from financing activities:				
(Repayment)/proceeds of short term borrowings, net		**296.14**		51.56
Payment of Lease Liabilities		-		(3.00)
Interest paid		**(38.91)**		(71.87)
Net cash generated from financing activities			**257.23**	(23.30)
Net increase in cash and cash equivalents (A+B+C)			**(0.53)**	0.32
Cash and cash equivalents at the beginning of the year			**8.69**	8.37
Cash and cash equivalents at the end of the year			**8.16**	8.69

FOR CAPROLACTAM CHEMICALS LIMITED



Mrs. Zaver S Bhanushali
Managing Director
DIN- 00663374

Place: Mahad
Date: 13th November, 2026