

Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

| of the Company  |                        | CAPROLACTUM CHEMICALS LTD |  |  |                            |  |                 |
|---|------------------------|---------------------------|--|--|----------------------------|--|-----------------|
| Code  | Quarter Ended          | 30/06/2010                |  |  |                            |  |                 |
| Category Shareholder  | Number of Shareholders | Total number of shares    | Number of shares held in dematerialized Form | Total Shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                 |
|   |                        |                           |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number shares                          | As a percentage |
| Shareholding of Promoter and Promoter Group                         |                        |                           |  |  |                            |  |                 |
| Indian  |                        |                           |  |  |                            |  |                 |
| Individuals / Hindu Undivided Family                                | 11                     | 2046800                   | 0  | 44.50  | 44.50                      | 0                                      | 0.00            |
| Central Government/ State Government(s)                             | 0                      | 0                         | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| Bodies Corporate  | 0                      | 0                         | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| Financial Institutions Banks  | 0                      | 0                         | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| Any Other (Specify)   | 0                      | 0                         | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| Sub Total (A)(1)  | 11                     | 2046800                   | 0  | 44.50  | 44.50                      | 0                                      | 0.00            |
| Foreign   |                        |                           |  |  |                            |  |                 |
| Individuals(Non-Resident Individuals/ Foreign Individuals)          | 0                      | 0                         | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| Bodies Corporate  | 0                      | 0                         | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| Institutions  | 0                      | 0                         | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| Any Other (Specify)   | 0                      | 0                         | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| Sub Total (A)(2)  | 0                      | 0                         | 0  | 0.00   | 0.00                       | 0                                      | *** **          |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 11                     | 2046800                   | 0  | 44.50  | 44.50                      | 0                                      | 0.00            |

Company

CAPROLACTUM CHEMICALS LTD

Quarter Ended

30/06/2010

| Category Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total Shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                 |
|--|------------------------|------------------------|--|--|----------------------------|--|-----------------|
|  |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| Public Shareholding  |                        |                        |  |  |                            | N.A.                                   | N.A.            |
| Institutions   |                        |                        |  |  |                            |  |                 |
| Mutual Funds / UIT   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| Financial Institutions / Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| Central Government / State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| Venture Capital Funds  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| Insurance Companies  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| Foreign Institutional Investors  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| Foreign Venture Capital Investors  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| Any Other (Specify)  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| Sub Total (B)(1)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | N.A.                                   | N.A.            |
| Non-Institutions   |                        |                        |  |  |                            |  |                 |
| Bodies Corporate   | 18                     | 181000                 | 0  | 3.93   | 3.93                       |  |                 |
| Individuals  |                        |                        |  |  |                            |  |                 |
| Individual Shareholders holding nominal share capital up to Rs. 1 lakh           | 7779                   | 2095200                | 0  | 45.55  | 45.55                      |  |                 |
| Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh    | 9                      | 213100                 | 0  | 4.63   | 4.63                       |  |                 |
| Any Other (Specify)  |                        |                        |  |  |                            |  |                 |
| (a) N.R.I. (Repat & Non-Repat.)  | 153                    | 63900                  | 0  | 1.39   | 1.39                       |  |                 |
| (b) Foreign Corporate Bodies   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (c) Trust  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| Sub Total (B)(2)   | 7959                   | 2553200                | 0  | 55.50  | 55.50                      | N.A.                                   | N.A.            |
| Total Public Shareholding (B) = (B)(1)+(B)(2)                                    | 7959                   | 2553200                | 0  | 55.50  | 55.50                      |  |                 |
| TOTAL (A)+(B)  | 7970                   | 4600000                | 0  | 100.00   | 100.00                     | N.A.                                   | N.A.            |
| Shares held by Custodians and against which Depository Receipts have been issued | 0                      | 0                      | 0  | 0.00   | 0.00                       | N.A.                                   | N.A.            |
| GRAND TOTAL (A)+(B)+(C)  | 7970                   | 4600000                | 0  | 100.00   | 100.00                     |  |                 |

|                     |                           |               |            |
|---------------------|---------------------------|---------------|------------|
| Name of the Company | CAPROLACTUM CHEMICALS LTD |               |            |
| RIS Code            |                           | Quarter Ended | 30/06/2010 |

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Name of the Shareholder | Total number of shares | Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(e) |
|-------------------------|------------------------|---|
| ORNATE TRADERS LIMITED  | 153400                 | 3.33  |
| RAMESH K PARIKH         | 67100                  | 1.45  |
| TOTAL                   | 220500                 | 4.79  |

Name of the Company | CAPROLACTUM CHEMICALS LTD

Quarter Ended | 30/06/2010

Statement showing details of locked-in shares

| Name of the Shareholder | Total number of shares | Shares as a % of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Stat-ment at para (I)(a)} |
|-------------------------|------------------------|--|
| NIL                     | 0                      | 0.00   |
| TOTAL                   | 0                      | 0.00   |

Name of the Company: CAPROLACTUM CHEMICALS LTD  
 Fiscal Code: \_\_\_\_\_ Quarter Ended: 30/06/2010

Statement showing details of Depository Receipts (DRs)

| Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Total number of shares | Shares underlying outstanding DRs as a % of total number of shares (i.e., GRAND TOTAL (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|---|---------------------------|------------------------|--|
| NIL   | NIL                       | NIL                    | NIL  |
| TOTAL   |                           |                        |  |

Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total number of shares (i.e., GRAND TOTAL (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|-----------------------|---|---|--|
| NIL                   | NIL   | NIL   | NIL  |
| TOTAL                 |   |   |  |

