

ANNEXURE I

Submission of Unaudited financial results by Caprolactam Chemicals Ltd.

Part I

(Rs. in Lacs)

Statement of Standalone Unaudited Results for the Quarter 3rd and Months Ended 31/12/2015

| Particulars | 3 months ended (dd/mm/yyyy) 31/12/2015 | Preceding 3 months ended (dd/mm/yyyy) 30/09/2015 | Corresponding 3 months ended in the previous year (dd/mm/yyyy) 31/12/2014 | Year to date figures for current period ended (dd/mm/yyyy) 31/12/2015 | Year to date figures for the previous year ended (dd/mm/yyyy) 31/12/2014 | Previous year ended (dd/mm/yyyy) 31/03/2015 |
|--|--|--|---|---|--|---|
| (Refer Notes Below) | (Unaudited)/ (Audited) | (Unaudited)/ (Audited) | (Unaudited)/ (Audited) | (Unaudited)/ (Audited) | (Unaudited)/ (Audited) | (Audited) |
| 1. Income from Operations | | | | | | |
| (a) Net Sales / Income from Operations | 132.73 | 129.29 | 97.73 | 333.36 | 156.97 | 275.27 |
| Less: Net of excise duty | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -0.03 |
| (b) Other Operating Income | 2.27 | 21.38 | 1.44 | 37.12 | 2.64 | 9.74 |
| Total income from Operations(net) | 135.00 | 150.66 | 99.17 | 370.48 | 159.62 | 284.98 |
| 2. Expenses | | | | | | |
| (a) Cost of Materials consumed | -3.69 | 22.66 | -0.84 | 7.56 | 12.51 | 3.03 |
| (b) Purchase of Stock-in-Trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) Change in inventories of finished goods, work - in progress and stock -in -trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2.12 |
| (d) Employee benefits expenses | 7.63 | 6.49 | 15.02 | 20.91 | 45.08 | 60.31 |
| (e) Depreciation and amortisation expenses | 13.53 | 12.82 | 6.73 | 37.82 | 16.00 | 23.23 |
| (f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 39.58 | 41.80 | 16.40 | 100.60 | 42.33 | 63.46 |
| (g) Fuel expenses | 39.44 | 26.17 | 24.51 | 100.78 | 62.42 | 89.23 |
| (h) Electricity expenses | 15.62 | 15.12 | 9.65 | 39.62 | 9.65 | 28.48 |
| (i) Spar Tools | 0.00 | 0.00 | 0.00 | 0.00 | 1.79 | 0.00 |
| Total Expenses | 112.12 | 125.05 | 71.47 | 307.30 | 189.77 | 269.85 |
| 3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | 22.88 | 25.62 | 27.71 | 63.18 | -30.15 | 15.13 |
| 4. Other Income | 0.25 | -0.97 | -0.73 | -0.22 | 5.84 | 5.83 |
| 5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) | 23.13 | 24.65 | 26.98 | 62.96 | -24.31 | 20.96 |
| 6. Interest | 2.62 | 2.58 | 1.64 | 7.65 | 3.68 | 5.92 |
| 7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6) | 20.51 | 22.07 | 25.34 | 55.30 | -27.99 | 15.04 |
| 8. Exceptional Items | 0.00 | 0.00 | 0.00 | -0.42 | 20.36 | -20.57 |
| 9. Profit / (Loss) from ordinary activities before tax (7 + 8) | 20.51 | 22.07 | 25.34 | 54.89 | -48.35 | -5.53 |
| 10. Tax expense | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 11. Net Profit / (Loss) from ordinary activities after tax (9 + 10) | 20.51 | 22.07 | 25.34 | 54.89 | -48.35 | -5.53 |
| 12. Extraordinary items (net of tax expense Lakhs) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13. Net Profit / (Loss) for the period (11 + 12) | 20.51 | 22.07 | 25.34 | 54.89 | -48.35 | -5.53 |
| 14. Share of Profit / (loss) of associates * | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 15. Minority Interest* | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 16. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) * | 20.51 | 22.07 | 25.34 | 54.89 | -48.35 | -5.53 |
| 17. Paid-up equity share capital (Face Value of the Share shall be indicated) | 459.03 | 459.03 | 459.03 | 459.03 | 459.03 | 459.03 |



| | | | | | | |
|--|------|------|------|------|-------|---------|
| Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | - | - | -313.36 |
| 19.i Earnings Per Share (before extraordinary items) (of ___/- each) (not annualised): | | | | | | |
| (a) Basic | 0.45 | 0.48 | 0.54 | 1.20 | -1.05 | -0.12 |
| (b) Diluted | 0.45 | 0.48 | 0.54 | 1.20 | -1.05 | -0.12 |
| 19 Earnings per Share after extraordinary items) (of ___/- each)(not annualised): | | | | | | |
| (a) Basic | 0.45 | 0.48 | 0.54 | 1.20 | -1.05 | -0.12 |
| (b) Diluted | 0.45 | 0.48 | 0.54 | 1.20 | -1.05 | -0.12 |

Not 1. Previous period figures have been regrouped / rearranged wherever necessary.

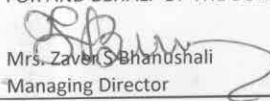
2. There is no investors complain pending with the company.

3. The above result were taken on record by the Board of Directores at their meeting held on 12/02/2016

Place: Mahad

Date: 12/02/2016

FOR AND BEHALF OF THE BORD OF DIRECTORS


Mrs. Zaveri Bhandushali
Managing Director

